Positively Impacting Peoples' Lives since 1881

Roundbank® | Roundbank® Insurance Agency | Investment Solutions

Fall 2013

in the loop

Holiday Open Houses

NEWS

End-of-Year Money Moves?

INVEST

Should You Have Renters Insurance

INSURE

Accepting Applications Soon

JR BOARD

POSITIVELY IMPACTING PEOPLES' LIVES – FARMINGTON LOCATION

"Positively Impacting Peoples' Lives" is the core purpose of the Roundbank organization and a recurring theme for our issues of In the Loop. Our core purpose is firmly rooted in our day-to-day direction and our focus for the future. It is the fundamental reason for our own experience and it goes far, far beyond making money – it is the personal guiding start on the horizon for all Roundbank staff.

In each issue we will be highlighting Roundbank customers and locations that are positively impacting peoples' lives. In this feature, we are pleased to highlight the Farmington location. In 2006, Roundbank opened its Farmington location with the goal of providing a full array of financial products and services with personnel having the expertise to offer creative solutions in the following areas: business loans, cash management, consumer loans and deposits, Internet banking, residential and commercial mortgages. This location also offers insurance services through Roundbank Insurance Agency and investment planning services through Investment Solutions.

Roundbank's core values are Integrity, Respect, Honesty, Citizenship and Excellence. Our employees illustrate our core value of Citizenship by volunteering for numerous events and organizations throughout the Farmington community including Dakota County Chamber of Commerce, Farmington Business Association, Relay for Life, Support our Troops Haunted House, Bingo at Trinity Care Center, Miracle Field baseball, Feed My Starving Children SMYP, Dakota County Fair golf carts, Farmington Rotary, Lakeville Chamber of Commerce, coaching youth soccer and basketball, Salvation Army (holiday bell ringing), Food Shelf donations, school supply drive, parades, area churches, area schools, sports teams and girl scouts.

Roundbank and our employees take pride in being a locally owned community bank that continues to focus on positively impacting peoples' lives and being trusted financial advisors.

FARMINGTON EMPLOYEES

NEWS

-JOIN US FOR OUR-

Holiday Open Houses

We invite you to join us this holiday season and celebrate all that we have to be thankful for – customers like you!

New Prague-Tuesday, December 10, 2013 9:00am-5:00pm

Waldorf-Wednesday, December 11, 2013 8:30am-3:30pm

Farmington-Thursday, December 12, 2013 11:00am-6:00pm

Waseca-Friday, December 13, 2013 11:00am-4:30pm

INVEST

END-OF-THE-YEAR MONEY MOVES

What has changed for you in 2013?

Did you start a new job? Leave a job behind? Retire? Start a family? If some notable changes occurred in your personal or professional life, then you will want to review your finances before this year ends and the next one begins.

Even if your 2013 has been relatively uneventful, the end of the year is still a good time to prepare for the new year and see where you can plan to save some taxes and/or build a little more wealth.

Contact one of our advisors to discuss some things you might want to do before saying goodbye to 2013.

Investment Solutions

Investment and Insurance Products are offered through Fintegra Financial Solutions, an independent, registered broker/dealer. Member FINRA/SPIC. OSJ phone 763-585-0503. Roundbank and Fintegra are NOT affiliated. Account Executives are Registered Representatives of Fintegra. Investment and Insurance are NOT FDIC Insured, NOT a bank deposit, are NOT insured by Any Government Agency, are NOT Guaranteed by Roundbank or any Financial Institution and May Lose Value.

INSURE

DO I NEED RENTERS INSURANCE?

If you are like most Americans, you do not think about renters insurance until it is too late. According to the Insurance Research Council, 57% of tenants do not buy renters insurance. Renters insurance can provide peace of mind knowing you are protected against loss of personal property, along with liability coverage. While renters insurance is typically not required, the cost is reasonable and purchasing a renters policy may provide you with a discount on your auto insurance.

Stop by our agency and ask us about the many benefits of purchasing a renters policy today!

Roundbank Insurance Agency

Visit our Facebook page and "like" us today!

Roundbank Insurance Agency products and services are Not insured by the FDIC, Not insured by any government agency, Not a deposit or other form of obligation of Roundbank, Not guaranteed by Roundbank

GROW

EMPLOYEE GROWTH

We welcome the following employees!

- **Dawn Androli,** Business Banking Assistant (Waseca)
- **Carrie Claybaugh,** Credit Manager (Waseca)
- **Marcy Edmonson,** Teller (Farmington)
- **Hannah Goette,** Teller (New Prague)
- **Amanda Ryan,** Teller (Waseca)
- **Katie Starkson,** Customer Service Representative (Waseca)
- **Natalie Schultz,** Customer Service Representative (Farmington)

We congratulate Roundbank employees on recent promotions!

- **Ben Isebrand** from Credit Analyst to Senior Credit Analyst (Waseca)
- **Denise Lawrence** from Part Time Teller to Full Time Teller (New Prague)
- **Jody Oberer** from Teller to Personal Banker (Farmington)
- **Nick Pexa** from Banker Trainee to Personal Banker (New Prague)
- **Kyle Sommers** from Personal Banker/Teller to Junior Ag Banker (Waseca)

We would like to thank and recognize **Doug Leet,** Ag Banking, for his dedication and commitment to Roundbank. Doug retired on October 31, 2013. We wish him the best of luck on his retirement endevours.

JR BOARD

ROUNDBANK JR BOARD OF DIRECTORS

In December Roundbank will be accepting applications for high school juniors at Waseca High School, Farmington High School and New Prague High School wishing to serve on the Roundbank Jr Board of Directors. The Roundbank Jr Board of Directors is an organization established to instill today's youth with the importance of being involved in their community through leadership roles and service activities and to introduce today's youth to several professions within the business environment. At the end of the school year, one senior from each board will be selected to receive a $500 scholarship to be used towards post-secondary education!

Applications will be distributed at the High Schools in December. If you have any questions, please contact your banker for more details!

KASASA

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