

Positively Impacting Peoples' Lives since 1881

Roundbank® | Roundbank® Insurance Agency | Investment Solutions

Spring 2012

# in the loop



Customer Appreciation

INVITE



Are You Concerned?

INVEST



Do I Need Renters' Insurance?

PROTECT



School Supply Drive

DONATE



## Positively Impacting Peoples' Lives: **LETTER FROM THE PRESIDENT**

"Positively impacting peoples' lives" is the core purpose of the Roundbank organization and a recurring theme for our issue of In the Loop. Our core purpose is firmly rooted in our day-to-day direction and our focus for the future. It is the fundamental reason for our existence and it goes far, far beyond making money – it is the personal guiding star on the horizon for all Roundbank staff.

In this feature, we are highlighting some of our innovative new products that we are bringing to our markets! They include new checking and saving accounts that reward you with massive interest and automatic savings called Kasasa Cash® and Kasasa Saver®. In addition, you will now be able to open accounts online with INMO. We have also launched an online world that teaches kids financial literacy through adventurous quests to exotic destinations called MoneyIsland!

### Do You Kasasa?

We're happy to announce that as of June 4, 2012, you can! We are excited to be offering Kasasa Cash® and Kasasa Saver® accounts, two free accounts that pay YOU for using them, plus the added convenience of an online account opening system known as INMO. Now our customers are able to open and fund accounts 24 hours a day, 7 days a week.

Kasasa is a new brand of free checking and savings accounts that pays you for using your accounts with

high interest and automatic savings. As a Roundbank customer, you know that we pride ourselves in providing the best financial products and services to the communities we serve. So it was only a matter of time before we added Kasasa to our product line! Please stop by any of our offices or give us a call to begin using our new product line!

### MoneyIsland – Make Money Make Sense!

MoneyIsland is an exciting online world geared to tweens ages 8 to 14. They will go online at [www.roundbank.com](http://www.roundbank.com) to access adventurous quests to exotic destinations becoming financial gurus along the way! Kids win by winding through Treasure Caverns to rescue Stone Broke. When the game is complete they have the option to come into our offices and redeem rewards for playing. Most importantly, they learn lessons that will last them a lifetime...and that's the biggest reward of all!

Visit us at [www.roundbank.com](http://www.roundbank.com) to learn more about Kasasa, to open an account and start your adventurous financial quest with MoneyIsland!



*Larry Thompson*

Larry Thompson  
Roundbank President/CEO

## Roundbank Jr Board Scholarship Winner



Congratulations to Kevin Glynn from Waseca, recipient of the \$500 Roundbank Jr Board scholarship award. Kevin will be attending Marquette University in the fall working towards his Bachelor of Science Degree in Athletic Training and Doctorate in Physical Therapy.

## Do I Need Renters' Insurance?

Renters' insurance is one of the last things that most people think about when they move into an apartment. Most renters do not realize that if there is a loss they are not covered by the landlord's insurance. A renters' policy can cover everything from clothing to electronics and household appliances. In addition, most renters' insurance policies also provide coverage for additional living expenses and liability. Additional Living Expense will cover your living expenses in another location if your home or apartment becomes uninhabitable following a loss.

A typical renters' policy only costs around \$100 a year and having one may also qualify you for a discount on your automobile policy.

Stop by or call today to ask us about the purchasing a renters' policy.

**Roundbank Insurance Agency** Roundbank Insurance Agency is on Facebook! Visit our page and "like" us today!

Roundbank Insurance Agency products and services are Not insured by the FDIC, Not insured by any government agency, Not a deposit or other form of obligation of Roundbank, Not guaranteed by Roundbank



## Support Local Students

Roundbank's 3rd Annual School Supply Drive  
July 2nd - August 24th  
At all Roundbank, Roundbank Insurance Agency and Investment Solutions locations.

Each week a different school supply will be featured on facebook, our website and in our lobbies. Donate the item of the week, and you'll be eligible for weekly prizes and the grand prize drawing!

This promotion is sponsored by Roundbank. Odds of winning depend on number of entries received. No purchase necessary. Offer is void where prohibited and subject to federal, state and local laws and taxes. Employees of Roundbank, Roundbank Insurance Agency and Investment Solutions are not eligible. Random weekly drawings will be held the following Monday and winners will be notified by telephone. The grand prize drawing will be held on August 27, 2012 and the winner will be notified via telephone.

## Customer Appreciation

### Save the Dates for our Appreciation Days!

Farmington Thursday, July 19th, 11am-2pm  
Waseca Wednesday, August 8th, 11am-2pm  
Waldorf Friday August 10th, 11am-2pm  
New Prague Tuesday, August 14th, 11am-2pm

## Are You Concerned?

Are you concerned about the future of your retirement accounts? You should be! According to a 2010 study by Reuters, 47% of baby boomers won't have enough money to retire. According to Employee Benefit Research Institute (EBRI), those age 36 through 55 have about a 44% chance of running short.

Contact one of our financial advisors today to find out where you could be at risk!



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## Investment Solutions

Investment and Insurance Products are offered through Fintegra Financial Solutions, an independent, registered broker/dealer. Member FINRA/SIPC. OSJ phone 763-585-0503. Roundbank and Fintegra are NOT affiliated. Account Executives are Registered Representatives of Fintegra. Investment and Insurance are NOT FDIC Insured, are NOT insured by Any Government Agency, are NOT Guaranteed by Roundbank or any Financial Institution and May Lose Value.

## Employee News

### WASECA

We Congratulate **Jason Thompson** on his promotion from Service Support Supervisor to AVP/Controller and **Beth Hintz** on her new position as Compliance Officer/Project Manager

We welcome **Tara Larson**, Banker Trainee; **Jennifer Robicheau**, Business Banking Assistant and **Jane Zabel**, Customer Service Representative/Business Banking Assistant.

### FARMINGTON

We welcome **Andy Klassen**, Business Banker; **Kally Tangen**, Teller and **Linda Warner**, Lead Teller.

**Roundbank**

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