

Positively Impacting Peoples' Lives since 1881

Roundbank® | Roundbank Insurance Agency | Investment Solutions

Spring 2013

in the loop



Financial Checkup

INVEST



Customer Appreciation Dates

EVENTS



Evaluate Your Flood Risk - And Act

INSURE



Help Support Local Students

DONATE



Positively Impacting Peoples' Lives – New Prague Location



Roundbank and Investment Solutions Employees

"Positively Impacting Peoples' Lives" is the core purpose of the Roundbank organization and a recurring theme for our issues of *In the Loop*. Our core purpose is firmly rooted in our day-to-day direction and our focus for the future. It is the fundamental reason for our own experience and it goes far beyond making money – it is the guiding star on the horizon for all Roundbank employees.

In each issue, we will be highlighting Roundbank's customers and locations that positively impact peoples' lives. In this feature, we are pleased to highlight the New Prague Roundbank location. On July 23, 2010 Roundbank acquired a bank in New Prague, which made it Roundbank's fourth location joining Waseca, Waldorf and Farmington. The New Prague location has twenty employees comprised of the Market President, Personal Bankers, Tellers, a Business Banker, a Mortgage Consumer and Loan Officer, eBanking Sales Officer and customer service staff. This location also offers investment-planning services through Investment Solutions.

Roundbank's core values are Integrity, Respect, Honesty, Citizenship and Excellence. Our employees illustrate our core value of citizenship by volunteering for nu-

merous events and organizations throughout the New Prague community. In 2012, our New Prague employees contributed approximately 781 volunteer hours. The New Prague events and organizations we support include the Chamber of Commerce (Run New Prague, Dožinky Festival, Holiday Parade of Lights), Rotary, Food for Kidz, Arts Council (Dožinky Variety Show), Salvation Army (Holiday Bell Ringing), Queen of Peace Food Shelf (food and school supply donations), New Prague Area Scholarship Foundation, Relay for Life, Community Education, parades, area schools and sports teams.

Employees, family members and our mascot "Roundy" at the Dožinky Festival Parade 2012



Roundbank and our employees take pride in being a locally owned community bank, positively impacting peoples' lives and being trusted financial advisors.



Larry Thompson
Roundbank
President/CEO



Brent Quast
New Prague
Market President

Employee Growth

We welcome the following employees!

- **Ann Fitch**, Loan Processor (Waseca)
- **Denise Lawrence**, Teller (New Prague)
- **Jody Oberer**, Teller (Farmington)
- **Merissa Perkins**, Investment Solutions Admin. Assistant (New Prague)
- **Jill Rynda**, Business Banking Assistant (New Prague)
- **Jeremy Wildeman**, Loan Processor (Waseca)

We Congratulate **Jennifer Robicheau** on her promotion from Business Banking Assistant to Loan Operations Lead in the Waseca Operations/Services Department. We Congratulate **Sean Cole** on his promotion from Chief Financial Officer to Executive Vice President-Chief Administrative Officer.

Financial Checkup

Are you aware of the risks within your investment accounts? Call us today for a review of your portfolio and your concerns about the markets. We'd love to take a look and offer some alternative strategies that would best suit your unique situation.

Investment Solutions

Investment and Insurance Products are offered through Fintegra Financial Solutions, an independent, registered broker/dealer. Member FINRA/SIPC. OSJ phone 763-585-0503. Roundbank and Fintegra are NOT affiliated. Account Executives are Registered Representatives of Fintegra. Investment and Insurance are NOT FDIC Insured, are NOT insured by Any Government Agency, are NOT Guaranteed by Roundbank or any Financial Institution and May Lose Value.

InView with Larry King

Thank you for celebrating Community Banking Month with us by viewing the "InView with Larry King" documentary featuring Roundbank. We are looking forward to watching the documentary air on the Discovery Channel. We do not yet have an official air date, but we will keep you informed by posting it on our web site once it is confirmed. We invite you to tune into the program with us!



Kasasa is a collection of free checking and saving accounts that pays you with high interest and automatic savings, just for using your account! Visit www.roundbank.com or talk with your banker for more information!

Attention All Checking Account Holders:

Effective immediately, the Bank may make a change in your Checking Account that will not affect your available balance, interest earnings, FDIC insurance, or bank statement. This Account will consist of a checking sub account and a savings sub account. The bank may periodically transfer funds between these two sub accounts. On a sixth transfer during a calendar month, any funds in the savings sub account will be transferred back to the checking sub account. If your Account is a Plan on which interest is paid, your interest calculation will remain the same. Otherwise, the savings sub account will be non interest bearing. The saving sub account will be governed by the rules governing our other savings accounts.

Customer Appreciation

Save the Dates for our Appreciation Days!

- Farmington – Thursday, July 18th, 11am-2pm
- Waseca – Thursday, August 8th, 11am-2pm
- Waldorf – Friday, August 9th, 11am-2pm
- New Prague – Tuesday, August 13th, 11am-2pm

Evaluate Your Flood Risk – Then Act

Did you know your home is more likely to be damaged by a flood than by fire? Flooding can happen anywhere and at any time of the year. The best way to protect your home and your belongings from one of the most common, and costly, natural disasters is to purchase flood insurance.

To find out if your home qualifies for flood insurance you can contact your city or county building authority, the Federal Emergency Management Agency (FEMA), or you can contact us and we will do the research for you.

For more information on flood insurance, or any of our other insurance products, please feel free to set up an appointment with one of our agents.

Roundbank Insurance Agency Roundbank Insurance Agency is on Facebook! Visit our page and "like" us today!

Roundbank Insurance Agency products and services are Not insured by the FDIC, Not insured by any government agency, Not a deposit or other form of obligation of Roundbank, Not guaranteed by Roundbank

Help Support Local Students

Roundbank 4th Annual School Supply Drive
July 1st – August 23rd
At all Roundbank, Roundbank Insurance Agency and Investment Solutions locations



Each week a different school supply will be featured on Facebook, our website and in our lobbies. Donate the item of the week and you'll be eligible for weekly prizes and the grand prize drawing!

This promotion is sponsored by Roundbank. Odds of winning depend on number of entries received. No purchase necessary. Offer is void where prohibited and subject to federal, state and local laws and taxes. Employees of Roundbank, Roundbank Insurance Agency and Investment Solutions are not eligible. Random weekly drawings will be held the following Monday and winners will be notified via telephone. The grand prize drawing will be held on August 28, 2013 and the winner will be notified via telephone.

Roundbank

Waseca
507-835-4220
200 2nd Street NE

New Prague
952-758-BANK (2265)
1100 1st Street NE

Farmington
651-463-8300
3380 Vermillion River Trail

Waldorf
507-239-2166
102 South Main

Member FDIC
www.roundbank.com



Roundbank Insurance Agency

Waseca
507-835-1499
200 2nd Street NE

New Richland
507-465-8111
121 South Broadway Ave

Farmington
651-463-4300
3380 Vermillion River Trail

Waldorf
507-239-2166
102 South Main

www.roundbankinsurance.com



Investment Solutions

Waseca
507-835-4220
200 2nd Street NE

New Prague
952-758-PLAN (7526)
1100 1st Street NE

Farmington
651-463-8300
3380 Vermillion River Trail

www.investmentsolutionsmn.com